



Automotive

- Home to Volkswagen, Europe's largest automobile manufacturer with a worldwide production of over 10 million vehicles in 2016
- Around 700 automotive suppliers and 50 of the top 100 suppliers are located in Niedersachsen (including the world's largest, Continental and Bosch)
- Dynamic R&D activity at several universities and research institutions, such as the Automotive Research Centre Niedersachsen (NFF) and the embedded Battery LabFactory Braunschweig (BLB)
- Niedersachsen is showing the way in the fields of electric mobility, traffic telematics and autonomous driving technology

Clusters

Automotive Nord, umbrella brand for:

Automotive Nordwest e.V. · www.automotive-nordwest.de

ITS Automotive Nord e.V. · www.its-nds.de

Automotive Cluster Ems-Achse · www.emsachse.de

AutOS Automotive Netzwerk in der Region Osnabrück e.V. ·

www.autos-netzwerk.de

Aviation and aerospace

- **Northwest region**
Premium Aerotec, international leader in aerospace manufacturing and Europe's largest aerospace structural component supplier, and Broetje Automation systems, worldwide leader in automation systems
- **Northern region**
World's third-largest civil aviation cluster: aircraft manufacturer Airbus, large carbon fibre components manufacturing, cabin data systems, and above all R&D in ultra-lightweight construction with carbon fibre-reinforced plastics in CFK Valley Stade
- **Southern region**
General aviation, 24/7 Hannover Airport, Airport Business Park and air freight centre, TUIFly, important maintenance, repair & overhaul location (MTU Maintenance headquarters), R&D at the Braunschweig Research Airport technology network

Networks

Landesinitiative Niedersachsen Aviation ·

www.niedersachsen-aviation.com

Braunschweig Research Airport · www.forschungsflughafen.de

CFK Valley · www.cfk-valley.com

Transport and logistics

- At the intersection of trans-European axes
- Eight freight centres and numerous intermodal terminals
- Nine international seaports with specialised handling competences and 17 multi-functional inland harbours
- Germany's sole and Europe's easternmost deep-water harbour, Container Terminal Wilhelmshaven (CTW)
- Over 260,000 employees, around 200 billion Euro turnover, 1,100 ha of available logistics space
- High productivity of Niedersachsen's logistics industry with the focus areas: automobile logistics, health logistics, food logistics, project logistics, green logistics
- Thirty logistics-related courses of study areas

Networks

Logistikportal Niedersachsen e. V. ·

www.logistikportal-niedersachsen.de

Seaports of Niedersachsen · www.seaports.de

Niedersachsen Ports GmbH · www.nports.de

Container Terminal Wilhelmshaven (CTW) · www.jadeweserport.de

Niedersachsen notes

- The second-largest German federal state, covering almost 50,000 km²
- Eight million inhabitants, state capital Hannover
- At the crossroads of the European transport axes from Scandinavia to Italy and from Amsterdam, Paris and London via Berlin and Warsaw to Moscow
- More than 1,400 km of international motorway, over 4,700 km of national highways
- More than 4,100 km rail network

- Eight stations on the high speed rail network
- 300 km of North Sea coast, 9 international seaports, 17 inland ports, around 1,100 km of waterways
- Hannover Airport: 24-hour operation without weight restrictions, over 5 million passengers a year to 116 destinations in Germany, Europe and the world
- Industrial strengths: mobility, maritime, renewable energy, life sciences, food, aerospace manufacturing, lightweight construction

Your direct line for fast results

Our free services

- Independent advice on the market, framework conditions and funding possibilities
- Location scouting: industry-specific location search, first contact service
- Support and advice on investment realisation
- Introductions to networks

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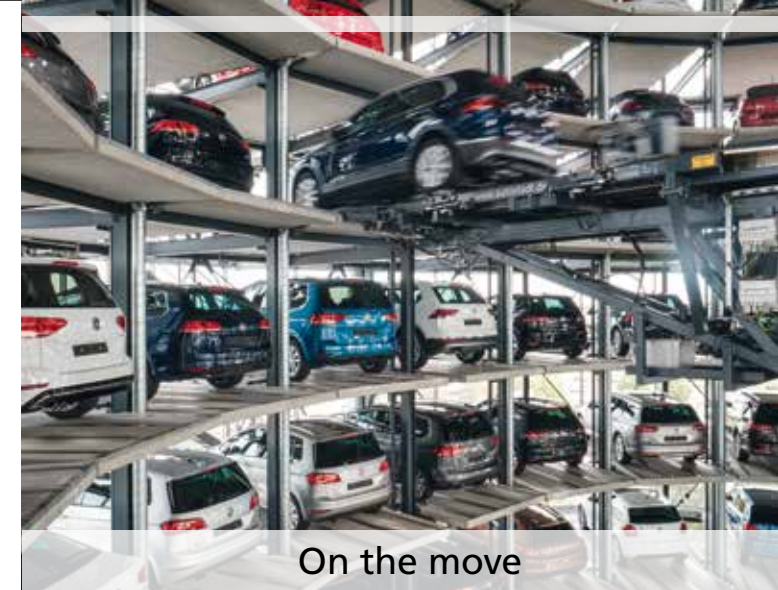
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Volkswagen, Airbus,



On the move

Land of Mobility

Invest in



Niedersachsen



With its central position in Europe, direct access to the North Sea coast, excellent transport infrastructure, and as one of Germany's top locations for the automobile, aviation and aerospace industries, Niedersachsen is up among the leaders of the mobility sector in Germany.

Along with numerous global players our state is home to thriving, internationally oriented SMEs and a broad-based component supplier industry. One-third of all Niedersachsen's export goods originate in the mobility sector. This is where digitalisation is a decisive factor for the future.

What's more, Niedersachsen is an important logistics location, with a network of logistic hubs covering the entire state and nine international seaports including Germany's only deepwater harbour, in Wilhelmshaven. Niedersachsen provides excellent framework conditions for the transport and logistics sectors.

From initial planning through to commissioning and operating your projects, in Niedersachsen you'll find highly competent partners and efficient networks, supported by cutting-edge research and development in the mobility sector and an excellently trained and qualified workforce.

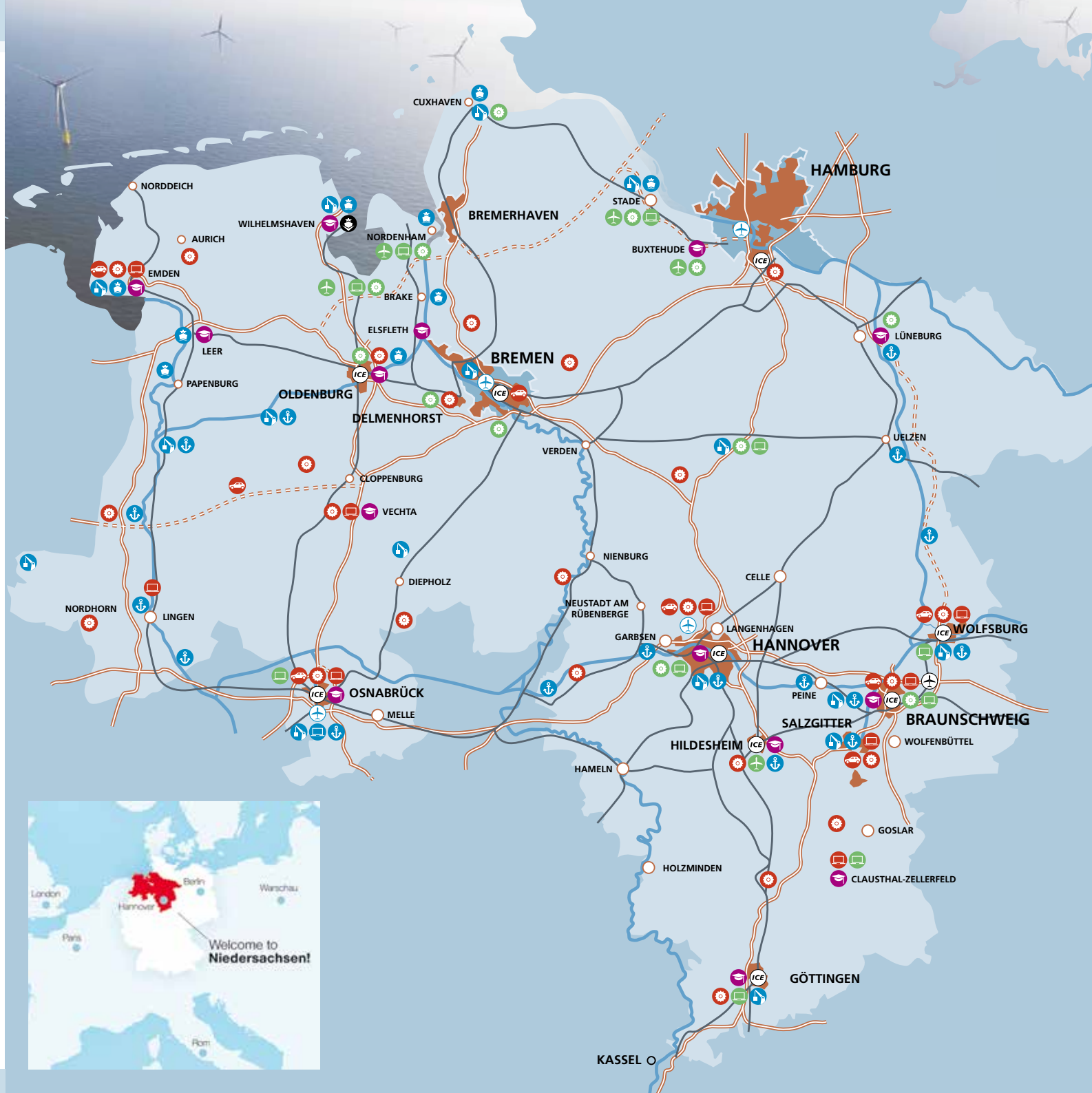
And Niedersachsen has even more to offer: a high quality of life and a variety of tourist attractions and amenities unique in Germany, from summer beaches to winter sports.

See for yourself – explore the multiple opportunities of the mobility sector in Niedersachsen. Our business location team at the Ministry for Economic Affairs, Employment, Transport and Digitalisation will be happy to advise and support you in planning and realising your project. And I would be delighted to welcome you to Niedersachsen soon!

Yours,

Dr. Bernd Althusmann

Niedersachsen Minister of Economic Affairs,
Employment, Transport and Digitalisation



Legend

Infrastruktur

- Airport
- Research Airport Braunschweig
- High-speed rail station
- Federal motorway
- Federal motorway in planning
- Important railway line

Universities

- University/University of Applied Sciences (related to economics)

Automotive

- Manufacturers
- Concentration of component suppliers
- Research and development

Aviation

- Manufacturers
- Concentration of component suppliers
- Research and development

Transport and logistics

- Freight centres and intermodal hubs
- Research and development
- Inland ports
- Seaports
- Deepwater harbour